

# It's like starting your own foundation. (Without all the paperwork.)

A *donor advised fund* (DAF) is a simple, cost-effective philanthropic tool—operated by Goucher College and **advised by you**—that delivers all the benefits of charitable giving with none of the burden.

A DAF account can be created quickly and **funded immediately**. It allows you to **recommend grants every year** to charities of your choice from your fund income. It also confers **excellent tax advantages**—and it's one of the most effective ways to support Goucher College.

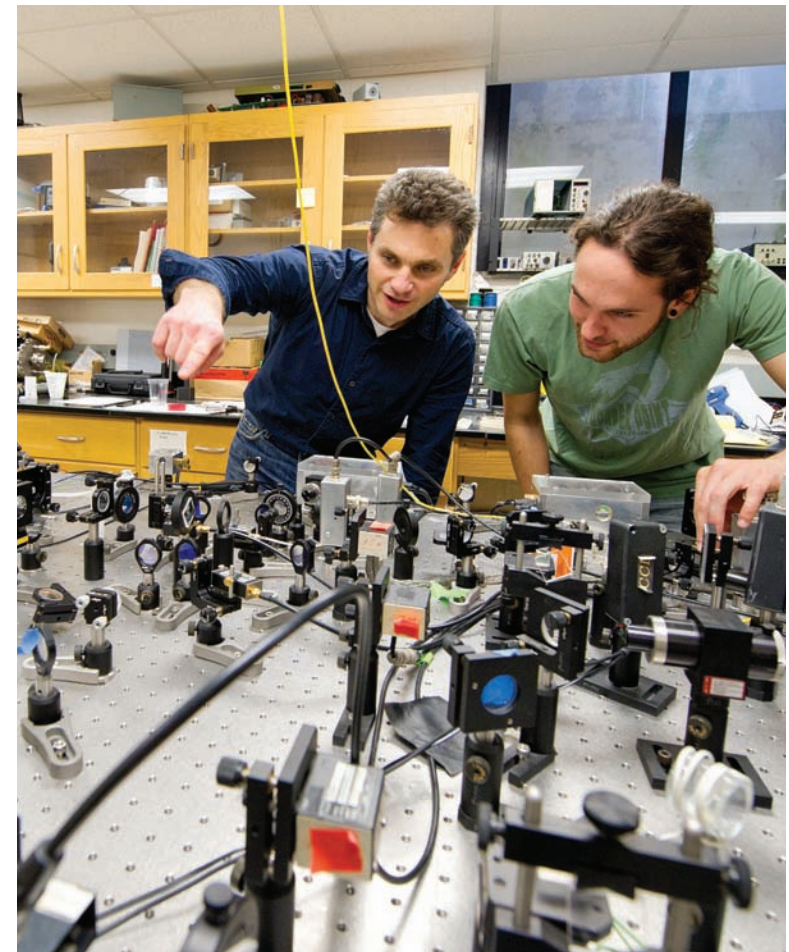
With a Goucher College DAF, you will:

- Receive an **immediate tax deduction** of up to 50 percent of adjusted gross income.
- **Avoid capital gains tax** on gifts of appreciated property.
- Grow your fund assets **tax-free**.
- Pay significantly **lower fees** than an individual fund or private foundation.
- Enjoy **no-hassle administration** and documentation—Goucher handles it all.
- Rest assured knowing your charity is in **good standing with the IRS**.



To learn more about Goucher College donor advised funds, please visit [www.goucher.edu/giftplan](http://www.goucher.edu/giftplan), or contact Goucher's Office of Planned Giving.

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## GOUCHER COLLEGE DONOR ADVISED FUNDS

Support Goucher students—and all your favorite charities—by creating your own donor advised fund.

GOUCHER | college



# BENEFITS

## OF A GOUCHER COLLEGE DONOR ADVISED FUND

**FLEXIBILITY.** Every year, you advise Goucher about when to disburse funds, how much to give, and which charities merit your attention. You can **change charities from year to year** without altering wills, trusts, or legal documents.

**EFFICIENCY.** With Goucher assuming the burden of managing your charitable paperwork, **administrative costs are minimized.** Your philanthropy won't be subject to the taxes and investment limitations imposed on private foundations.

**TAX SAVINGS.** A DAF qualifies your charitable giving for the **highest tax deductions** allowed by law. It allows you to split appreciated assets among your favorite charities, **bypassing capital gains tax.** You also receive regular investment and gift reports—and **one, simple receipt for tax purposes.**

**LEGACY.** You may include a spouse, children, grandchildren, or others in the process of recommending grants from the fund you have established. In this way, a DAF can help **instill your philanthropic vision** within your family.

### Goucher College Donor Advised Fund Guidelines

**Initial gift:** \$50,000 minimum initial gift; additional gifts may be made at any time.

**Principal Remainder:** 50 percent of the initial contribution is distributed to Goucher, leaving the balance available to other recommended charities.

**Grant distributions:** Recommendations for grant distributions can be made at any time.

**Term:** Typically, the life of the donor (and spouse).

**Fees:** Goucher College pays the administrative fees.